



Filing ID #10020129

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Grant G. Goodrich  
**Status:** Congressional Candidate  
**State/District:** OH16

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 04/8/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Adams Express		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
AFLIAC Annuity (Variable)		\$1,001 - \$15,000	Beneficiary Disbursement	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: This annuity benefit disbursement is the result of an inheritance in 2016.					
Black Oak Fund		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Blackrock Equity Dividend		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: OH					
Blackrock Global Allocation		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OH					
Blackrock GNMA		\$1,001 - \$15,000	Tax-Deferred		
LOCATION: OH					
Cisco Systems, Inc. (CSCO)	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
DESCRIPTION: Held at SP Stifel Brokerage					
Clearbridge Large Cap		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
DESCRIPTION: Held at Stifel Brokerage					
Coca-Cola Company (KO)		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Deutsche GNMA		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Held at Stifel Brokerage					
Duke Energy Corporation (DUK)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Held at Stifel Brokerage					
Enbridge Inc (ENB)		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
DESCRIPTION: Held at Stifel Brokerage					
Farm Credit MidAmerica		\$1 - \$1,000	Dividends	None	\$201 - \$1,000
DESCRIPTION: A condition of my mortgage with Farm Credit MA is \$1000 membership in the company. in 2017, they disbursed to members.					
Fidelity Advisor New Insights		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Advisor Small Cap		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Fidelity Canada		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Europe Roth IRA		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Europe Traditional IRA		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Overseas Roth IRA		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Overseas Traditional IRA		\$15,001 - \$50,000	Tax-Deferred		
First Eagle Global		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
First Eagle Overseas		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
FirstCommand Select Investor Program - Wealth Building Model		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
FirstEnergy Corporation (FE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fixler Fields Farm LLC		\$250,001 - \$500,000	Rent	None	\$1,001 - \$2,500
LOCATION: Medina / Medina, OH, US					
DESCRIPTION: The farm's sole source of income in 2017-2018 is the rental of tillable land.					
Ford Motor Company (F)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
General American		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Held at Stifel Brokerage					
General Electric Company (GE)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
General Electric Company (GE)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Invesco AIM Summit Roth IRA		\$15,001 - \$50,000	Tax-Deferred		
John Hancock Strategic Growth		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
DESCRIPTION: Held at Stifel Brokerage					
Key Bank Checking	SP	\$1,001 - \$15,000	Interest	None	\$1 - \$200
Key Bank Money Market Checking		\$15,001 - \$50,000	Interest	None	\$1 - \$200
Key Bank Savings	JT	\$1,001 - \$15,000	Interest	None	None
Key Bank Savings	DC	\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: Held in Trust for DC					
Live Oak Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Matthews Asia Dividend Fund		\$15,001 - \$50,000	Capital Gains,	\$1 - \$200	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
			Dividends		\$2,500
Matthews Asia Dividend Fund	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Matthews Asia Dividend Fund	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
DESCRIPTION: Held in Trust for DC					
Matthews Asia Japan Fund	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
DESCRIPTION: Held in Trust for DC					
Matthews Japan Fund		\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Microsoft Corporation (MSFT)	SP	\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
DESCRIPTION: Held at SP Stifel Brokerage					
Microsoft Corporation (MSFT)		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Navy Federal Credit Union Checking		\$1,001 - \$15,000	Interest	None	None
Red Oak Tech		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Rental Property, Cleveland, OH	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$5,001 - \$15,000
LOCATION: Cleveland / Cuyahoga, OH, US					
SCDGX - Deutsche Core Equity		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Southern Company (SO)		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: Held at Stifel Brokerage					
Starbucks Corporation (SBUX)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Stifel Money Market		\$1,001 - \$15,000	Interest	None	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Third Federal Savings Checking	JT	\$1,001 - \$15,000	Interest	None	None
TIAA Annuity (Variable) 1	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Variable Annuity retirement investment vehicle held through TIAA CREF as part of a 403 (B) plan.					
TIAA Annuity (Variable) 2	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Variable Annuity retirement investment vehicle held through TIAA CREF as part of a 403 (B) plan.					
TIAA Lifecycle 2040 ROTH IRA	SP	\$15,001 - \$50,000	Tax-Deferred		
Tri-Continental	DC	\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
DESCRIPTION: Held in Trust for DC at Stifel Brokerage					
Tri-Continental		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
UN Federal Credit Union	SP	\$15,001 - \$50,000	Interest	None	\$1 - \$200
Vanguard CWRU Retirement		\$1,001 - \$15,000	Tax-Deferred		
Vanguard Target 2035 Retirement		\$1,001 - \$15,000	Tax-Deferred		
Verizon Communications Inc. (VZ)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Walt Disney Company (DIS)		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000

#### SCHEDULE C: EARNED INCOME

<b>Source</b>	<b>Type</b>	<b>Amount Current Year to Filing</b>	<b>Amount Preceding Year</b>
Case Western Reserve University	Salary	\$22,500.00	\$79,010.00
Jones Day LLP	Spouse Salary	N/A	N/A

#### SCHEDULE D: LIABILITIES

<b>Owner Creditor</b>	<b>Date Incurred</b>	<b>Type</b>	<b>Amount of Liability</b>
Farm Credit MidAmerica	November 2012	Mortgage on farm (Fixler Fields Farm LLC)	\$100,001 - \$250,000

#### **SCHEDULE E: POSITIONS**

<b>Position</b>	<b>Name of Organization</b>
Sole Member; Owner/Operator	Fixler Fields Farm LLC

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Grant G. Goodrich , 04/8/2018